Application:

Please complete the application in its entirety and sign and date all consent forms. Check all applicable boxes and fill in all lines even if the answer in "Not Applicable" (N/A) or zero. Incomplete applications cannot be processed. Return all required forms and make copies for your records. Complete household information is required.

Identification:

We require copies of three (3) forms of identification as described below. Do not send originals. The originals will be reviewed at the time of final application processing.

Acceptable forms of ID are:

- Picture **ID** (driver's license) or State Issued Identification
- Birth Certificate **
- Social Security Card, for all adult household members

For minors under 18 years of age Birth Certificate and social security cards.

** Other acceptable forms of identification with date of birth include: Baptismal Certificate, Valid Passport, and Naturalization Certificate.

Verifications:

An individual or a service provider working with an applicant can assist with completing this application.

Qualifications:

Eligibility Criteria –All household members age 18 or older must complete & sign the application and provide proof of income. Eligibility is recertified every 12 months and annual household income will be verified.

Per Department of Housing Program (DOH) guidelines, a household's annual gross income must not exceed the lessor of established income limits for the State or Area Median Income for the metropolitan area as adjusted for family size as indicated in Appendix A. Annual household income includes income from all sources and from net family assets, and will be determined by authorized, third party verification. The income limits used by the agent for admission are published by the Department of Housing and Urban Development (HUD) on an annual basis. In no case will an applicant household be admitted to an income restricted unit if the applicant household's income exceeds the specified income limit.

Marketing of all units will be targeted appropriately, and no applications will be refused or denied except for those determined to be ineligible as documented herein.

NOTE: THE LOFT AT SPENCER'S CORNER APARTMENTS IS A SMOKE FREE COMMUNITY

<u>Income Sources:</u> All sources of Income must be disclosed at the time of application. Please provide copies of the following:

Copy of Most Recent Federal Tax Return

Paycheck stubs (4 - 6)

Workman's Compensation

Social Security / SSI Payments

Unemployment

Pensions

Budget Sheet (TANF/SAGA)

Court Records Child Support or Alimony

Bank Statements

All sources of Assets must be verified:

Checking Accounts (6 – months printed bank statements)

Savings Accounts (current bank statement)

Certificate of Deposits (CD'S)

401K Accounts

IRA/Roth Accounts

Real Estate (own a home/condo/land)

Stock or Bonds

Mutual Funds

Life Insurance Whole or Universal Policy Only

Applications may be denied if any of the following apply: You are NOT eligible if:

- Your income is too high
- You do not meet the maximum or minimum occupancy standards
- You have not completely filled out the application
- You have failed to provide current and accurate information
- Failure to supply requested documentation
- You or anyone in the household is a registered Sex Offender
- You did not sign all verification and consent forms
- Unfavorable criminal background and/or credit check
- Unfavorable reference(s): landlord or personal
- Reasonable doubts as to ability to pay rent

AFFORDABLE HOUSING AVAILABLE LOFTS AT SPENCER'S CORNER

www.demarcomc.com

Hope Partnership, LLC through its managing agent DeMarco Management Corporation are pleased to announce the new affordable housing opportunity available at the Loft's at Spencer's Corner. The Lofts at Spencer's Corner is a 17-unit mixed-income rental housing community located at 90 Main Street in Centerbrook, CT. This brandnew apartment community will offer a mix of 4 one-bedroom units, 10 two-bedroom townhouse units, and 3 three-bedroom townhouse units.

Of the 17 units:

- > Three (3) units will serve applicants having an income at or below 30% Area Median Income (AMI) for the Southern Middlesex County metropolitan statistical area;
- > Eight (8) units will serve applicants having an income at or below 50% AMI;
- ➤ Six (6) units will serve applicants having an income at or below 80% AMI;

The property offers spacious unique floor plans, fully-appliance kitchens, on-site laundry facilities, central air, accessible units, plenty of parking, and with income restricted one-bedroom rents ranging from \$504.00 to \$1,379.00; two-bedroom income restricted units start at \$592.00 to \$1,519; three-bedroom income restricted units start at \$1,095 to \$1,854.00.

This development is financed through the Department of Housing (DOH) as such certain Income restrictions apply.

Applications are available at DeMarco Management Corporation located at 117 Murphy Road in Hartford or you can request an application by calling (860) 951-9411, ATT Relay Line 711, or via email at compliance@demarcomc.com. Please contact DeMarco Management for more information.

Maximum Income Limits as of 04/1/2023 Income limits per the size of Household Local and State Area Median Income (AMI)

AMI	1 Person	2 Persons	3 Persons	4 Persons	5 Persons	6 Persons
30%	\$24,660	\$28,200	\$31,710	\$35,220		
50%	\$41,100	\$47,000	\$56,200	\$52,850	\$58,700	\$63,400
80%	\$65,760	\$75,200	\$84,560	\$93,920	\$101,440	\$108,960

Occupancy Limits

The following occupancy standards shall determine the number of bedrooms required to accommodate each household without overcrowding or over housing

Number of bedrooms	Min. # Persons in Household	Max. # of Persons in Household
1	1	2
2	2	4
3	3	6

Preferences

If you are claiming a waiting list preference, please indicate all preferences being claimed below.

The property will determine if you are eligible for "Least likely to Apply" based on the information provided on the Form HUD-27061-H, which can be found at the end of this packet

Preference Category	Yes or No
Least Likely to Apply	No
Current Resident of the Town of Essex,	No
Centerbrook or Ivoryton	140
Current or Past Town Employee	No
Currently Employed in the Town of Essex,	No
Centerbrook or Ivoryton	INO

I certify that the preference claimed is current at the time of application. I/we will be able to provide the necessary documentation when requested to confirm eligibility for the preference claimed.

Please Print - Applicant Name Head-of-Household	Signature	Date
Please Print – Applicant Name Co-Head/Spouse	Signature	 Date





PLEASE PRINT CLEARLY

	Property: THE LOFT AT SPENCER'S CORNER				
This is an application for housing at:	Address: 90 MAIN ST				
	CENTERBROOK CT 06409				
	Name: THE LOFT AT SPENCER'S CORNER C/O EHA				
	Address: 16 MAIN ST				
Please complete this application and	CENTERBROOK CT 06409				
return to:	Fax: 1-860-955-1143				
	Email: compliance@demarcomc.com ;				
	Mmansour@demarcomc.com				

Applications are placed in order of date and time received. An applicant may be interviewed only after the receipt of this tenant application.

A. GENERAL INFORMATION

Applicant Name(s):					
Address:					
Street	Apt.#	City	State	ZIP	
Daytime Phone:			Evening Phone	»:	
No. of BR's in current unit:			Do you	RENT or 🔲 OWN	(check)
Amount of current mor	nthly rental or n	nortgage pay	ment:		
If owned, do you receiv	ve monthly rent	al income fr	om property?	Yes □ No (c	heck one)
Check utilities paid by	you: Hea	ut 🗆 👚	Electricity Gas	Other (spec	eify)
Approximate monthly	cost of utilities	paid by you	(excluding phone and	l cable TV): _ <u>\$</u>	





Bedroom size requested: ☐ One BR	\square Two BR \square Three BR	
Do you Own a Section 8 / RAP Housing	Voucher \square Yes \square No	
If yes, from where?		





		B. HOUSE	HOLD COMP	POSITION		
	Name	Relationship to head	Birth Date	Age (optional)	SS#	Student Y/N
Head				İ		
1. Co-T						
2.						
3.						
4.						
5.						
6.						
Do a	ny household members not ha es, was the household member tance on 01/31/2010?	ve a Social Sec	urity Number?		□ No □ No eceiving HUD rer	ntal
	e there been any changes in ho	usehold compo	sition in the las	t twelve mo	onths?	s No
	s, explain:					
	ou anticipate any changes in h	ousehold comp	osition in the n	ext twelve 1	months?	□ No
If ye	s, explain:					
Is the	ere someone not listed above v	who would norr	nally be living	with the hou	usehold? TYe	s No
If ye	s, explain:					





C. INCOME

List ALL sources of income as requested below. If a section doesn't apply, cross out or write NA.

Household Member Name	Source of Income	Gross Monthly Amount
	Social Security	\$
	Social Security	\$
	SSI Benefits	\$
	SSI Benefits	\$
	Pension (list source)	\$
	Pension (list source)	\$
	Veteran's Benefits (list claim #)	\$
	Veteran's Benefits (list claim #)	\$
		\$
	Unemployment Compensation	\$
	Unemployment Compensation	\$
	Title IV/TANF	\$
	Title IV/TANF	\$
	Contributions to the Household (monetary or not)	\$
	Full-Time Student Income (18 & Over Only)	\$
	Interest Income (source)	\$
	Interest Income (source)	\$
	Interest Income (source)	\$
	Long Term Medical Care Insurance Payments in excess of \$180/day	\$



Household Member Name	Source of Income	Monthly Amount		
	Employment amount	\$		
	Employer:			
	Position Held			
	How long employed:			
	Employment amount	\$		
	Employer:	Ψ		
	Position Held			
	How long employed:			
	Alimony			
	Are you <i>legally entitled</i> to receive alimony?	Yes	□No	
	If yes, list the amount you are <i>entitled</i> to receive.	\$		
	Do you receive alimony?	Yes	No	
	If yes list amount you receive.	\$		
	ii yee iist amoant you receive.	Ψ		
	Child Support			
	Are you <i>legally entitled</i> to receive child support?	Yes	□No	
	If yes list the amount you are <i>entitled</i> to receive.	\$		
	Do you receive child support?	Yes	□No	
	If yes, list the amount you receive.	\$		
	Other Income	\$		
	Other Income	\$		
	Other Income	\$		
TOTAL GROSS ANNUAL INCOME (Based	on the monthly amounts listed above x 12)	\$		
TOTAL GROSS ANNUAL INCOME FROM	PREVIOUS YEAR	\$		
Do you anticipate any changes in this incom	me in the next 12 months?	☐ Yes	□No	
Is any member of the household legally en	Yes	No		
Is any member of the household likely to refrom someone who is not a member of the	☐ Yes	□No		
If yes to any of the above, explain:				
Is the income received?		Yes	□No	





	If y				S blease request an addition ss out or write NA.	nal form.		
Checking Acc	counts	#		Bank		Balar	nce \$	
S		#		Bank		Balaı	nce \$	
		#		Bank		Balar	nce \$	
Savings Acco	ounts	#		Bank		Balar	nce \$	
C		#		Bank		Balaı	nce \$	
		#		Bank		Balar	nce \$	
Trust Accoun	t	#		Bank		Balar	nce \$	
		#		Bank		Balaı	nce \$	
Certificates		#		Bank		Balance \$		
		#		Bank		Balance \$		
		#		Bank		Balance \$		
		#		Bank		Balar	nce \$	
Credit Union		#		Bank		Bala	Balance \$	
		#		Maturity D	D ate	Valu	e \$	
Savings Bond	ls	#		Maturity Date		Valu	e \$	
C		#		Maturity Date		Valu	e \$	
Life Insuranc	e Policy	#				Cash Value \$		
Mutual Funds	Name:		#Shares:	Interest or Dividend \$		Cush	Value \$	
Stocks								
	Name:		#Shares:		Dividend Paid \$		Value \$	
Bonds	Name:		#Shares:		Interest or Dividend \$		Value \$	
Investment Property			•		•	Apprai Value	sed	





Real Estate Property: Do you own any property?	Yes	□No
If yes, Type of property		
Location of property		
Appraised Market Value	\$	
Mortgage or outstanding loans balance due	\$	
Amount of annual insurance premium	\$	
Amount of most recent tax bill	\$	
Does any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household as listed on Page 2?	Yes	☐ No
If yes, describe:		
Do they have access to the asset(s)?	Yes	☐ No
Have you sold/disposed of any property in the last 2 years?	☐ Yes	☐ No
If yes, Type of property:	1	
Market value when sold/disposed	\$	
Amount sold/disposed for	\$	
Date of transaction:		
Have you disposed of any other assets in the last 2 years (Example: Given away money to Irrevocable Trust Accounts)?	relatives,	set up
	Yes	□No
If yes, describe the asset:		
Date of disposition:		
Amount disposed	\$	
	· —	
Do you have any other assets not listed above (excluding personal property)?	Yes	□No
If yes, please list:		





E. ADDITIONAL INFORMATION		
Are you or any member of your family currently using an illegal substance?	Yes	□No
Have you or any member of your family ever been convicted of a felony?	Yes	□No
If yes, describe:		
List all states that you or a member of your household has lived in:		
Are you, or any member of your household subject to a lifetime sex offender registration requirement in any state?		
	Yes	□No
If yes, explain		
Have you ever filed for bankruptcy?	Yes	□No
If yes, describe		
Will you take an apartment when one is available?	Yes	□No
Briefly describe your reasons for applying:		





F. REFERENCE INFORMATION

	Name:					
	Address:					
Current Landlord	Phone:					
	How Long?					
	Name:					
	Address:					
Prior Landlord	Phone:					
	How Long?					
Personal Reference #1:						
Address:						
Relationship:			Phone #:			
Personal Reference #2:			<u> </u>			
Address:						
Relationship:			Phone #:			
In case of emergency noti	fy:					
Address:						
Relationship:			Phone #:			
	G VEHICLE	INFORMA	TION (if applicable)			
List any cars, trucks, or othe Management will be necess		-	ll be provided for one vehicl	e. Arraı	ngements	with
Type of Vehicle:			License Plate #:			
Year/Make:			Color:			
Type of Vehicle:			License Plate #:			
Year/Make:			Color:			
NOTE : PETS ARE NOT A	ALLOWED AT TH	HIS PROPER	YTY			





CERTIFICATION

I/We hereby certify that I/We Do/Will Not maintain a separate subsidized rental unit in another location. I/We further certify that this will be my/our permanent residence. I/We understand I/We must pay a security deposit for this apartment prior to occupancy. I/We understand that my eligibility for housing will be based on applicable income limits and by management's selection criteria. I/We certify that all information in this application is true to the best of my/our knowledge and I/We understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. All adult applicants, 18 or older, must sign application.

NATURE (S):		
(Signature of Tenant)		Date
(Signature of Co-Tenant)		Date
DATE DECEMBE	** OFFICE USE ONLY **	
TIME RECEIVED TIME RECEIVED		_
DMC STAFF SIGNATURE	/ ADDI ICATION //	





GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION

NAME:		
Address:		
-		
Lofts at Spence This informatio Department of I (HUD) and DS:	med individual, have authorized DeMarco Meer's Corner, to verify the accuracy of the interpretation will be used to determine eligibility for the Economic and Community Development (DES/CHFA Annual Recertification, the Low-Interpretation, ASSETS, ALL Income, LANDLORD vert Records.	nformation I have provided to them. ne housing programs as required by DECD), Housing & Urban Development ncome housing tax credit (LIHTC)
understanding t supplying the in	rou my permission to release this information that it is to be kept confidential. I would approximation requested on the attached page to days of receipt of this request.	preciate your prompt attention in
I understand that	l a copy of the "Summary of your rights Und at a photocopy of this authorization is as val your assistance and cooperation in this matte	lid as the original.
SIGNATURE		DATE

Each Adult 18+ individual must complete/sign/date

THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE NOTED ABOVE.





GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION
Name:
ADDRESS:
I, the above-named individual, have authorized DeMarco Management Corporation, agent for <u>Lofts at Spencer's Corner</u> , to verify the accuracy of the information I have provided to them. This information will be used to determine eligibility for the housing programs as required by Department of Economic and Community Development (DECD), Housing & Urban Developmen (HUD) and DSS/CHFA Annual Recertification, the Low-Income housing tax credit (LIHTC) verifications i.e., ASSETS, ALL Income, LANDLORD verification, YEAR to date taxes, AND Criminal/credit Records.
I hereby give you my permission to release this information to DeMarco Management Corporation understanding that it is to be kept confidential. I would appreciate your prompt attention in supplying the information requested on the attached page to DeMarco Management Corporation within five (5) days of receipt of this request.
I have received a copy of the "Summary of your rights Under the Fair Credit Reporting Act" I understand that a photocopy of this authorization is as valid as the original. Thank you for your assistance and cooperation in this matter.
SIGNATURE DATE

Each Adult 18+ individual must complete/sign/date

THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE NOTED ABOVE.





Race and Ethnic Data Reporting Form

U.S. Department of Housing and Urban Development Office of Housing

OMB Approval No. 2502-0204 (Exp. 06/30/2017)

THE LOFTS AT SPENCER'S CORNER

90 MAIN ST CENTERBROOK CT 06409

Name of Property	Project No.	Address of Property	
DEMARCO M	IANAGEMENT CORPORATION	N DOH	
Name of Owner/Manag	ing Agent	Type of Assistance or Pro	ogram Title:
Name of Head of Hous	ehold	Name of Household Member	
Date (mm/dd/yyyy):			
	Ethnic Categories*	Select One	
Hispanic o	or Latino		
Not-Hispa	nic or Latino		
	Racial Categories*	Select All that Apply	
American	Indian or Alaska Native		
Asian			
Black or A	frican American		
Native Ha	waiian or Other Pacific Islander		
White			
Other			
	tegories may be found on the reverse side. or persons who do not complete the for	<u>'m.</u>	
ignature		Date	

Public reporting burden for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify' during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.

Instructions for the Race and Ethnic Data Reporting (Form HUD-27061-H)

A. General Instructions:

This form is to be completed by individuals wishing to be served (applicants) and those that are currently served (tenants) in housing assisted by the Department of Housing and Urban Development.

Owner and agents are required to offer the applicant/tenant the option to complete the form. The form is to be completed at initial application or at lease signing. In-place tenants must also be offered the opportunity to complete the form as part of the next interim or annual recertification. Once the form is completed it need not be completed again unless the head of household or household composition changes. There is no penalty for persons who do not complete the form. However, the owner or agent may place a note in the tenant file stating the applicant/tenant refused to complete the form. Parents or guardians are to complete the form for children under the age of 18.

The Office of Housing has been given permission to use this form for gathering race and ethnic data in assisted housing programs. Completed documents for the entire household should be stapled together and placed in the household's file.

- 1. The two ethnic categories you should choose from are defined below. You should check one of the two categories.
 - 1. **Hispanic or Latino.** A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. The term "Spanish origin" can be used in addition to "Hispanic" or "Latino."
 - **2. Not Hispanic or Latino.** A person not of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race.
- **2.** The five racial categories to choose from are defined below: You should check as many as apply to you.
 - 1. American Indian or Alaska Native. A person having origins in any of the original peoples of North and South America (including Central America), and who maintains tribal affiliation or community attachment.
 - **2. Asian.** A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam
 - 3. Black or African American. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" or "Negro" can be used in addition to "Black" or "African American."
 - **4.** Native Hawaiian or Other Pacific Islander. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - **5. White.** A person having origins in any of the original peoples of Europe, the Middle East or North Africa.